

Consolidated Statements of Profit or Loss

	Years ended March 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2016
	2015 (A)	2016 (B)		
Revenues	9,774,930	10,034,305	103	88,799
Cost of sales	(7,198,232)	(7,459,073)	104	(66,009)
Gross profit	2,576,698	2,575,232	100	22,790
Selling, general and administrative expenses	(1,935,373)	(1,940,363)	100	(17,171)
Adjusted operating income	641,325	634,869	99	5,618
Other income	9,415	57,539	611	509
Other expenses	(167,781)	(141,881)	85	(1,256)
Financial income	7,727	10,615	137	94
Financial expenses	(3,284)	(30,295)	923	(268)
Share of profits of investments accounted for using the equity method	46,657	156	0	1
EBIT (Earnings before interest and taxes)	534,059	531,003	99	4,699
Interest income	12,529	12,028	96	106
Interest charges	(27,594)	(25,991)	94	(230)
Income from continuing operations, before income taxes	518,994	517,040	100	4,576
Income taxes	(122,075)	(165,206)	135	(1,462)
Income from continuing operations	396,919	351,834	89	3,114
Loss from discontinued operations	(53,501)	(57,081)	107	(505)
Net income	343,418	294,753	86	2,608
Net income attributable to:				
Hitachi, Ltd. stockholders	217,482	172,155	79	1,523
Non-controlling interests	125,936	122,598	97	1,085

Consolidated Statements of Comprehensive Income

	Years ended March 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2016
	2015 (A)	2016 (B)		
Net income	343,418	294,753	86	2,608
Other comprehensive income (OCI)				
Items not to be reclassified into net income				
Net changes in financial assets measured at fair value through OCI	57,957	(50,323)	—	(445)
Remeasurements of defined benefit plans	27,039	(140,844)	—	(1,246)
Share of OCI of investments accounted for using the equity method	5,633	(4,275)	—	(38)
Total items not to be reclassified into net income	90,629	(195,442)	—	(1,730)
Items that can be reclassified into net income				
Foreign currency translation adjustments	188,619	(190,099)	—	(1,682)
Net changes in cash flow hedges	(16,850)	32,785	—	290
Share of OCI of investments accounted for using the equity method	(74,604)	(26,239)	35	(232)
Total items that can be reclassified into net income	97,165	(183,553)	—	(1,624)
Other comprehensive income (OCI)	187,794	(378,995)	—	(3,354)
Comprehensive income (loss)	531,212	(84,242)	—	(746)
Comprehensive income (loss) attributable to:				
Hitachi, Ltd. stockholders	337,578	(127,557)	—	(1,129)
Non-controlling interests	193,634	43,315	22	383