

**Condensed Quarterly Consolidated Statements of Cash Flows**

	Nine months ended December 31		
	Yen (millions)		U.S. Dollars (millions)
	2014	2015	2015
Cash flows from operating activities			
Net income	250,753	269,483	2,227
Adjustments to reconcile net income to net cash provided by operating activities			
Depreciation and amortization	348,414	372,305	3,077
Decrease in receivables	13,334	184,292	1,523
Increase in inventories	(250,331)	(163,589)	(1,352)
Decrease in payables	(82,088)	(66,538)	(550)
Other	(165,716)	(209,578)	(1,732)
Net cash provided by operating activities	114,366	386,375	3,193
Cash flows from investing activities			
Purchase of property, plant and equipment	(257,670)	(283,113)	(2,340)
Purchase of intangible assets	(90,558)	(79,827)	(660)
Purchase of leased assets	(314,073)	(392,234)	(3,242)
Proceeds from sale of property, plant, equipment, and intangible assets	20,019	8,843	73
Proceeds from sale of leased assets	23,854	20,110	166
Collection of lease receivables	218,822	251,285	2,077
Proceeds from sale (purchase) of investments in securities and other financial assets (including investments in subsidiaries and investments accounted for using the equity method), net	(31,484)	(82,847)	(685)
Other	512	4,864	40
Net cash used in investing activities	(430,578)	(552,919)	(4,570)
Free cash flows	(316,212)	(166,544)	(1,376)
Cash flows from financing activities			
Increase in interest-bearing debt	533,715	333,920	2,760
Dividends paid to stockholders	(55,529)	(57,929)	(479)
Dividends paid to non-controlling interests	(31,520)	(41,492)	(343)
Other	(14,965)	(5,828)	(48)
Net cash provided by financing activities	431,701	228,671	1,890
Effect of exchange rate changes on cash and cash equivalents	73,589	(27,705)	(229)
Net increase in cash and cash equivalents	189,078	34,422	284
Cash and cash equivalents at beginning of period	560,657	701,703	5,799
Cash and cash equivalents at end of period	749,735	736,125	6,084