

**Condensed Quarterly Consolidated Statements of Profit or Loss**

	Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2015
	2014 (A)	2015 (B)		
Revenues	6,945,817	7,230,258	104	59,754
Cost of sales	(5,130,138)	(5,360,333)	104	(44,300)
Gross profit	1,815,679	1,869,925	103	15,454
Selling, general and administrative expenses	(1,421,548)	(1,461,536)	103	(12,079)
Adjusted operating income	394,131	408,389	104	3,375
Other income	8,073	49,529	614	409
Other expenses	(54,401)	(50,918)	94	(421)
Financial income	13,047	10,077	77	83
Financial expenses	(3,624)	(20,914)	577	(173)
Share of profits of investments accounted for using the equity method	21,836	14,789	68	122
EBIT (Earnings before interest and taxes)	379,062	410,952	108	3,396
Interest income	9,495	9,008	95	74
Interest charges	(19,926)	(19,386)	97	(160)
Income from continuing operations, before income taxes	368,631	400,574	109	3,311
Income taxes	(93,439)	(116,668)	125	(964)
Income from continuing operations	275,192	283,906	103	2,346
Loss from discontinued operations	(24,439)	(14,423)	59	(119)
Net income	250,753	269,483	107	2,227
Net income attributable to:				
Hitachi, Ltd. stockholders	162,382	172,966	107	1,429
Non-controlling interests	88,371	96,517	109	798

**Condensed Quarterly Consolidated Statements of Comprehensive Income**

	Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2015
	2014 (A)	2015 (B)		
Net income	250,753	269,483	107	2,227
Other comprehensive income (OCI)				
Items not to be reclassified into net income				
Net changes in financial assets measured at fair value through OCI	62,959	(21,662)	—	(179)
Remeasurements of defined benefit plans	1,431	(494)	—	(4)
Share of OCI of investments accounted for using the equity method	169	(537)	—	(4)
Total items not to be reclassified into net income	64,559	(22,693)	—	(188)
Items that can be reclassified into net income				
Foreign currency translation adjustments	219,597	(79,559)	—	(658)
Net changes in cash flow hedges	(26,112)	7,244	—	60
Share of OCI of investments accounted for using the equity method	(51,859)	5,869	—	49
Total items that can be reclassified into net income	141,626	(66,446)	—	(549)
Other comprehensive income (OCI)	206,185	(89,139)	—	(737)
Comprehensive income	456,938	180,344	39	1,490
Comprehensive income attributable to:				
Hitachi, Ltd. stockholders	297,614	109,042	37	901
Non-controlling interests	159,324	71,302	45	589