

Condensed Quarterly Consolidated Statements of Profit or Loss

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2015
	2014 (A)	2015 (B)		
Revenues	2,164,011	2,314,023	107	18,967
Cost of sales	(1,593,833)	(1,711,256)	107	(14,027)
Gross profit	570,178	602,767	106	4,941
Selling, general and administrative expenses	(457,849)	(487,377)	106	(3,995)
Other income	5,149	29,127	566	239
Other expenses	(1,298)	(12,387)	954	(102)
Financial income	3,609	9,807	272	80
Financial expenses	(3,639)	(11)	0	(0)
Share of profits of investments accounted for using the equity method	3,173	4,542	143	37
EBIT (Earnings before interest and taxes)	119,323	146,468	123	1,201
Interest income	2,907	3,007	103	25
Interest charges	(6,452)	(6,781)	105	(56)
Income from continuing operations, before income taxes	115,778	142,694	123	1,170
Income taxes	(31,997)	(46,057)	144	(378)
Income from continuing operations	83,781	96,637	115	792
Loss from discontinued operation	(13,302)	(1,603)	12	(13)
Net income	70,479	95,034	135	779
Net income attributable to:				
Hitachi, Ltd. stockholders	41,864	54,958	131	450
Non-controlling interests	28,615	40,076	140	328

Condensed Quarterly Consolidated Statements of Comprehensive Income

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions) 2015
	2014 (A)	2015 (B)		
Net income	70,479	95,034	135	779
Other comprehensive income (OCI)				
Items not to be reclassified into net income				
Net changes in financial assets measured at fair value through OCI	3,546	8,280	234	68
Remeasurements of defined benefit plans	193	52	27	0
Share of OCI of investments accounted for using the equity method	154	379	246	3
Total items not to be reclassified into net income	3,893	8,711	224	71
Items that can be reclassified into net income				
Foreign currency translation adjustments	(15,208)	45,461	—	373
Net changes in cash flow hedges	(2,296)	(18,504)	806	(152)
Share of OCI of investments accounted for using the equity method	(15,979)	23,494	—	193
Total items that can be reclassified into net income	(33,483)	50,451	—	414
Other comprehensive income (OCI)	(29,590)	59,162	—	485
Comprehensive income	40,889	154,196	377	1,264
Comprehensive income attributable to:				
Hitachi, Ltd. stockholders	16,117	100,910	626	827
Non-controlling interests	24,772	53,286	215	437