

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (7).

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2013 (A)	2014 (B)		2014	2013 (C)	2014 (D)		2014
1. Revenues	2,303,764	2,321,274	101	19,184	6,774,450	6,818,047	101	56,347
2. Operating income	122,000	108,161	89	894	295,481	322,185	109	2,663
3. EBIT (Earnings before interest and taxes)	169,781	150,465	89	1,244	311,795	367,838	118	3,040
4. Income before income taxes	165,735	146,069	88	1,207	301,292	355,575	118	2,939
5. Net income	125,790	111,966	89	925	195,155	256,797	132	2,122
6. Net income attributable to Hitachi, Ltd. stockholders	94,502	83,373	88	689	127,268	174,913	137	1,446
7. Net income attributable to Hitachi, Ltd. stockholders per share	(Yen)	(Yen)		(U.S.Dollars)	(Yen)	(Yen)		(U.S.Dollars)
Basic	19.56	17.27	88	0.14	26.35	36.22	137	0.30
Diluted	19.56	17.26	88	0.14	26.34	36.20	137	0.30

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAP.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. EBIT is presented as income before income taxes less interest income plus interest charges.

4. The figures are for 983 consolidated subsidiaries and 216 equity-method affiliates. Although the consolidated subsidiaries include Variable interest entities, there is no Variable interest entity included into the figures of consolidated subsidiaries in this period. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.