

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (7).

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2012 (A)	2013 (B)		2013	2012 (C)	2013 (D)		2013
1. Revenues	2,113,133	2,303,764	109	21,941	6,468,701	6,774,450	105	64,519
2. Operating income	68,331	122,000	179	1,162	231,935	295,481	127	2,814
3. EBIT (Earnings before interest and taxes)	62,970	169,781	270	1,617	187,043	311,795	167	2,969
4. Income before income taxes	59,417	165,735	279	1,578	175,675	301,292	172	2,869
5. Net income	28,873	125,790	436	1,198	94,386	195,155	207	1,859
6. Net income attributable to Hitachi, Ltd. stockholders	20,233	94,502	467	900	50,358	127,268	253	1,212
7. Net income attributable to Hitachi, Ltd. stockholders per share								
Basic	4.29	19.56	456	0.19	10.80	26.35	244	0.25
Diluted	4.19	19.56	467	0.19	10.42	26.34	253	0.25

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAP.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. EBIT is defined income before income taxes less interest income plus interest charges.

4. The figures are for 982 consolidated subsidiaries and 157 equity-method affiliates. Although the consolidated subsidiaries include Variable interest entities, there is no Variable interest entity included into the figures of consolidated subsidiaries in this period. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.