

**Supplementary Information for Consolidated Financial Results  
for the Second Quarter ended September 30, 2013**

**1. Summary (Consolidated basis)**

	Fiscal 2012		Fiscal 2013				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2012
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Revenues <sup>*1</sup>	2,234.8	4,355.5	2,387.7	107%	4,470.6	103%	9,200.0	102%
Operating income <sup>*1</sup>	100.0	163.6	117.9	118%	173.4	106%	500.0	118%
Percentage of revenues	4.5	3.8	4.9	-	3.9	-	5.4	-
EBIT(Earnings before interest and taxes) <sup>**2</sup>	71.8	124.0	83.4	116%	142.0	114%	440.0	123%
Percentage of revenues	3.2	2.8	3.5	-	3.2	-	4.8	-
Income before income taxes <sup>*1</sup>	67.3	116.2	80.1	119%	135.5	117%	425.0	123%
Net income <sup>*1</sup>	45.1	65.5	46.7	104%	69.3	106%	305.0	128%
Net income attributable to Hitachi, Ltd. stockholders <sup>*1</sup>	23.1	30.1	21.9	95%	32.7	109%	210.0	120%
Dividend payout ratio (%)	-	77.0	-	-	73.7	-	-	-
Average exchange rate (yen / U.S.\$)	79	79	99	-	99	-	97	-
Net interest and dividends <sup>*1</sup>	(3.9)	(4.6)	(2.2)	-	(1.6)	-	-	-

\*1 Billions of yen

\*2 Defined income before income taxes less interest income plus interest charges.

	As of March 31, 2013	As of September 30, 2013
Cash and cash equivalents, Short-term investments (billions of yen)	538.0	657.8
Interest-bearing debt (billions of yen)	2,370.0	2,792.3
Total Hitachi, Ltd. stockholders' equity ratio (Manufacturing, Services and Others)(%)	23.2	24.2
D/E Ratio (Including Noncontrolling interests) (Manufacturing, Services and Others)(times)	0.47	0.48
Number of employees	326,240	331,781
Japan	207,727	206,459
Overseas	118,513	125,322
Number of consolidated subsidiaries <sup>*3</sup> (Including Variable interest entities)	963	980
Japan	314	291
Overseas	649	689

\*3 There were no Variable interest entities included into the figures of consolidated subsidiaries in the prior year and this period.  
Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.

**2. Consolidated Overseas Revenues by Business Segment<sup>\*4</sup>**

(Billions of yen)

	Fiscal 2012		Fiscal 2013				Total (Forecast)			
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2012		
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)				
Information & Telecommunication Systems	106.1	203.3	139.6	132%	269.0	132%				
Power Systems	79.6	153.1	89.4	112%	166.2	109%				
Social Infrastructure & Industrial Systems	99.7	168.5	124.2	125%	216.8	129%				
Electronic Systems & Equipment	143.5	287.7	158.6	111%	290.7	101%				
Construction Machinery	122.4	277.8	124.2	101%	264.8	95%				
High Functional Materials & Components	126.8	260.8	146.3	115%	296.2	114%				
Automotive Systems	84.2	178.2	100.5	119%	207.5	116%				
Digital Media & Consumer Products	87.3	184.6	108.9	125%	221.6	120%				
Others (Logistics and Other services)	47.2	110.8	79.3	168%	134.5	121%				
Financial Services	14.3	28.5	22.2	155%	43.7	153%				
Subtotal	911.4	1,853.7	1,093.6	120%	2,111.3	114%				
Corporate items & Eliminations	(23.6)	(49.9)	(31.2)	-	(53.7)	-				
Total	887.7	1,803.8	1,062.4	120%	2,057.6	114%			4,100.0	111%

\*4 On April 1, 2013, the former "Others" was renamed "Others (Logistics and Other services)".

### 3. Consolidated Revenues, Operating Income and EBIT<sup>2</sup>

#### (1) Business Segment<sup>4</sup>

(Billions of yen)

		Fiscal 2012		Fiscal 2013			Total (Forecast)		
		Three months ended September 30 (A)	Six months ended September 30 (B)	Three months ended September 30		Six months ended September 30		(E)	(E)/fiscal 2012
				(C)	(C)/(A)	(D)	(D)/(B)		
Revenues	Information & Telecommunication Systems	461.3	832.9	493.6	107%	884.7	106%	1,860.0	104%
	Power Systems	222.9	413.4	220.7	99%	376.3	91%	750.0	83%
	Social Infrastructure & Industrial Systems	307.2	545.3	339.7	111%	597.3	110%	1,430.0	109%
	Electronic Systems & Equipment	265.3	510.5	274.2	103%	499.8	98%	1,110.0	109%
	Construction Machinery	171.5	370.6	179.4	105%	358.0	97%	800.0	106%
	High Functional Materials & Components	331.1	674.3	331.4	100%	669.5	99%	1,340.0	100%
	Automotive Systems	196.8	401.8	218.9	111%	426.7	106%	840.0	104%
	Digital Media & Consumer Products	210.2	428.7	231.5	110%	459.1	107%	850.0	104%
	Others (Logistics and Other services)	278.1	556.6	311.9	112%	574.9	103%	1,180.0	106%
	Financial Services	84.9	179.6	81.9	96%	163.6	91%	320.0	94%
	Subtotal	2,529.8	4,914.3	2,683.6	106%	5,010.5	102%	10,480.0	103%
	Corporate items & Eliminations	(294.9)	(558.7)	(295.9)	-	(539.8)	-	(1,280.0)	-
	Total	2,234.8	4,355.5	2,387.7	107%	4,470.6	103%	9,200.0	102%
Operating Income	Information & Telecommunication Systems	28.6	27.2	31.3	109%	31.3	115%	120.0	115%
	Power Systems	4.9	7.4	8.0	162%	2.1	29%	15.0	50%
	Social Infrastructure & Industrial Systems	5.2	3.1	3.0	59%	2.6	83%	61.0	101%
	Electronic Systems & Equipment	10.2	19.7	10.3	101%	10.6	54%	50.0	170%
	Construction Machinery	8.6	22.8	17.6	203%	29.4	129%	82.0	150%
	High Functional Materials & Components	18.1	38.1	23.2	128%	49.2	129%	98.0	168%
	Automotive Systems	9.9	19.2	11.1	112%	20.8	108%	42.0	119%
	Digital Media & Consumer Products	(2.4)	(2.4)	(1.4)	-	(0.8)	-	0.0	-
	Others (Logistics and Other services)	11.9	20.8	11.5	97%	18.5	89%	45.0	112%
	Financial Services	6.5	13.7	7.7	120%	16.0	117%	31.0	106%
	Subtotal	101.8	170.1	122.5	120%	180.1	106%	544.0	125%
	Corporate items & Eliminations	(1.8)	(6.5)	(4.5)	-	(6.6)	-	(44.0)	-
	Total	100.0	163.6	117.9	118%	173.4	106%	500.0	118%
EBIT	Information & Telecommunication Systems	23.4	22.4	28.3	121%	28.9	129%	110.0	106%
	Power Systems	3.9	5.9	7.6	192%	3.4	59%	14.0	47%
	Social Infrastructure & Industrial Systems	5.3	3.2	4.5	85%	6.3	196%	62.0	98%
	Electronic Systems & Equipment	8.7	17.1	8.0	92%	9.3	54%	48.0	148%
	Construction Machinery	19.0	29.8	20.5	108%	26.6	89%	78.0	134%
	High Functional Materials & Components	17.1	37.5	23.9	139%	49.2	131%	95.0	187%
	Automotive Systems	10.0	18.2	(7.8)	-	2.0	11%	23.0	63%
	Digital Media & Consumer Products	(2.0)	(2.0)	(2.8)	-	(1.0)	-	(3.0)	-
	Others (Logistics and Other services)	12.3	21.4	12.2	99%	22.5	105%	45.0	134%
	Financial Services	7.7	15.5	7.9	102%	17.4	112%	33.0	112%
	Subtotal	105.8	169.3	102.5	97%	164.9	97%	505.0	115%
	Corporate items & Eliminations	(33.9)	(45.3)	(19.0)	-	(22.9)	-	(65.0)	-
	Total	71.8	124.0	83.4	116%	142.0	114%	440.0	123%

**(2) Business Group**<sup>\*5</sup>

(Billions of yen)

		Fiscal 2012		Fiscal 2013				Total (Forecast)	
		Three months ended September 30 (A)	Six months ended September 30 (B)	Three months ended September 30		Six months ended September 30		(E)	(E)/fiscal 2012
				(C)	(C)/(A)	(D)	(D)/(B)		
Revenues	Infrastructure Systems	782.8	1,484.7	845.4	108%	1,556.3	105%	3,390.0	108%
	Information & Telecommunication Systems	594.2	1,110.7	641.5	108%	1,172.0	106%	2,460.0	105%
	Power Systems	222.9	413.4	220.7	99%	376.3	91%	750.0	83%
	Construction Machinery	171.5	370.6	179.4	105%	358.0	97%	800.0	106%
	High Functional Materials & Components	367.4	748.4	371.8	101%	739.4	99%	1,490.0	101%
	Automotive Systems	196.8	401.8	218.9	111%	426.7	106%	840.0	104%
	Financial Services	84.9	179.6	81.9	96%	163.6	91%	320.0	94%
Operating Income	Infrastructure Systems	13.0	20.5	11.8	91%	12.3	60%	111.0	132%
	Information & Telecommunication Systems	33.9	38.7	36.4	107%	39.6	102%	143.0	113%
	Power Systems	4.9	7.4	8.0	162%	2.1	29%	15.0	50%
	Construction Machinery	8.6	22.8	17.6	203%	29.4	129%	82.0	150%
	High Functional Materials & Components	18.8	40.0	24.9	132%	51.6	129%	105.0	171%
	Automotive Systems	9.9	19.2	11.1	112%	20.8	108%	42.0	119%
	Financial Services	6.5	13.7	7.7	120%	16.0	117%	31.0	106%
EBIT	Infrastructure Systems	11.9	18.3	9.7	81%	14.7	80%	107.0	113%
	Information & Telecommunication Systems	28.7	34.2	33.3	116%	37.2	109%	132.0	105%
	Power Systems	3.9	5.9	7.6	192%	3.4	59%	14.0	47%
	Construction Machinery	19.0	29.8	20.5	108%	26.6	89%	78.0	134%
	High Functional Materials & Components	17.7	38.6	25.8	146%	52.3	135%	103.0	196%
	Automotive Systems	10.0	18.2	(7.8)	-	2.0	11%	23.0	63%
	Financial Services	7.7	15.5	7.9	102%	17.4	112%	33.0	112%

\*5 Figures in tables 3-(2),7,8 and 9 represent unaudited financial information prepared by the Company for the purpose of this supplementary information.

**4. Consolidated Capital Expenditure by Business Segment in Manufacturing, Services and Others and Financial Services (Completion basis, including Leasing Assets)<sup>\*4</sup>**

(Billions of yen)

	Fiscal 2012		Fiscal 2013				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/fiscal 2012
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Information & Telecommunication Systems	15.4	28.7	11.2	73%	21.9	76%		
Power Systems	7.9	12.0	5.2	67%	9.6	80%		
Social Infrastructure & Industrial Systems	5.5	15.4	8.3	151%	14.4	93%		
Electronic Systems & Equipment	3.9	7.8	9.5	238%	15.4	197%		
Construction Machinery	25.4	40.8	10.6	42%	21.0	51%		
High Functional Materials & Components	18.0	37.8	18.6	103%	34.9	92%		
Automotive Systems	11.7	22.3	16.7	142%	36.9	166%		
Digital Media & Consumer Products	5.0	9.1	6.0	120%	12.4	137%		
Others (Logistics and Other services)	11.9	20.2	18.6	156%	28.9	143%		
Corporate items	3.0	3.4	0.5	18%	2.0	60%		
Manufacturing, Services and Others	108.2	198.0	105.7	98%	198.0	100%		
Financial Services	87.3	169.8	103.1	118%	224.8	132%		
Eliminations	(1.4)	(3.3)	(2.9)	—	(5.4)	—		
<b>Total</b>	<b>194.1</b>	<b>364.6</b>	<b>205.9</b>	<b>106%</b>	<b>417.3</b>	<b>114%</b>	<b>864.0</b>	<b>116%</b>

**5. Consolidated Depreciation by Business Segment in Manufacturing, Services and Others and Financial Services<sup>\*4</sup>**

(Billions of yen)

	Fiscal 2012		Fiscal 2013				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/fiscal 2012
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Information & Telecommunication Systems	8.0	15.4	9.3	117%	18.6	121%		
Power Systems	4.0	7.8	4.5	114%	9.1	116%		
Social Infrastructure & Industrial Systems	4.6	9.2	5.0	108%	9.7	105%		
Electronic Systems & Equipment	2.4	4.7	2.8	118%	5.5	117%		
Construction Machinery	7.4	15.0	8.0	108%	15.9	106%		
High Functional Materials & Components	13.7	27.2	14.5	106%	28.2	104%		
Automotive Systems	5.0	9.7	6.3	126%	12.4	128%		
Digital Media & Consumer Products	4.4	8.7	4.9	110%	10.0	114%		
Others (Logistics and Other services)	7.7	15.3	8.7	113%	17.6	115%		
Corporate items	0.8	1.5	0.8	108%	1.7	112%		
Manufacturing, Services and Others	58.3	115.0	65.3	112%	129.0	112%		
Financial Services	14.6	28.5	16.2	111%	32.5	114%		
<b>Total</b>	<b>73.0</b>	<b>143.6</b>	<b>81.6</b>	<b>112%</b>	<b>161.6</b>	<b>113%</b>		

6. Consolidated R&D Expenditure by Business Segment\*\*4

(Billions of yen)

	Fiscal 2012		Fiscal 2013				Total (Forecast)	
	Three months ended September 30 (A)	Six months ended September 30 (B)	Three months ended September 30 (C)		Six months ended September 30 (D)		(E)	(E)/fiscal 2012
				(C)/(A)		(D)/(B)		
Information & Telecommunication Systems	21.0	40.1	20.6	98%	40.4	101%		
Power Systems	4.8	9.2	5.6	117%	10.2	111%		
Social Infrastructure & Industrial Systems	6.2	11.5	7.2	115%	12.9	111%		
Electronic Systems & Equipment	11.9	21.5	13.3	112%	22.7	105%		
Construction Machinery	4.2	8.1	4.5	109%	9.1	112%		
High Functional Materials & Components	10.7	21.4	11.1	104%	21.9	102%		
Automotive Systems	13.4	27.0	15.3	114%	29.6	110%		
Digital Media & Consumer Products	5.7	10.6	4.6	81%	9.2	87%		
Others (Logistics and Other services)	2.1	3.6	3.1	145%	5.2	144%		
Corporate items	6.2	12.1	7.3	118%	13.3	110%		
Manufacturing, Services and Others	86.7	165.7	93.2	108%	174.8	106%		
Financial Services	0.0	0.0	0.0	117%	0.2	302%		
Total	86.7	165.7	93.2	108%	175.1	106%	363.0	106%
Percentage of revenues (%)	3.9	3.8	3.9	—	3.9	—	3.9	—

**7. Consolidated Balance Sheets by Manufacturing, Services and Others and Financial Services<sup>5</sup>**

(Billions of yen)

	As of March 31, 2013			As of September 30, 2013		
	Manufacturing, Services and Others	Financial Services	Total <sup>6</sup>	Manufacturing, Services and Others	Financial Services	Total <sup>6</sup>
Current assets	4,534.7	1,056.0	5,190.1	4,640.0	1,266.8	5,499.5
Cash and cash equivalents	500.7	141.7	527.6	614.0	149.4	648.8
Trade receivables	2,007.2	642.3	2,421.7	1,833.9	745.8	2,378.0
Investments in leases	84.4	203.0	270.8	70.7	247.6	278.6
Current portion of financial assets transferred to consolidated securitization entities	5.1	18.1	23.3	3.6	56.5	60.2
Inventories	1,437.4	0.0	1,437.3	1,565.1	0.0	1,564.8
Others	499.7	50.7	509.0	552.5	67.3	568.9
Investments and advances	720.6	112.3	781.9	855.5	105.7	908.7
Property, plant and equipment	2,074.7	206.3	2,279.9	2,149.0	225.4	2,373.3
Financial assets transferred to consolidated securitization entities	-	131.3	131.3	-	193.3	193.3
Other assets	994.2	454.8	1,425.7	1,005.2	484.1	1,492.2
<b>Total Assets</b>	<b>8,324.4</b>	<b>1,960.9</b>	<b>9,809.2</b>	<b>8,649.8</b>	<b>2,275.5</b>	<b>10,467.2</b>
Current liabilities	3,537.6	827.5	3,964.1	3,637.2	993.5	4,250.8
Short-term debt and current portion of long-term debt	690.9	407.9	934.0	812.8	546.0	1,186.5
Current portion of non-recourse borrowings of consolidated securitization entities	5.1	21.2	26.3	3.6	53.5	57.2
Trade payables	1,181.6	256.2	1,234.8	1,154.1	232.9	1,209.1
Others	1,659.8	142.1	1,768.8	1,666.6	160.8	1,797.8
Long-term debt	672.7	692.8	1,306.7	678.6	776.8	1,394.3
Non-recourse borrowings of consolidated securitization entities	-	102.8	102.8	-	154.1	154.1
Other noncurrent liabilities	1,204.3	56.9	1,256.1	1,220.3	54.9	1,270.0
<b>Total Liabilities</b>	<b>5,414.7</b>	<b>1,680.2</b>	<b>6,629.9</b>	<b>5,536.2</b>	<b>1,979.4</b>	<b>7,069.3</b>
Total Hitachi, Ltd. stockholders' equity	1,932.3	161.1	2,082.5	2,090.0	171.3	2,250.2
Noncontrolling interests	977.3	119.6	1,096.7	1,023.5	124.7	1,147.6
<b>Total Equity</b>	<b>2,909.7</b>	<b>280.7</b>	<b>3,179.2</b>	<b>3,113.6</b>	<b>296.1</b>	<b>3,397.8</b>
<b>Total Liabilities and Equity</b>	<b>8,324.4</b>	<b>1,960.9</b>	<b>9,809.2</b>	<b>8,649.8</b>	<b>2,275.5</b>	<b>10,467.2</b>
Interest-bearing debt	1,368.8	1,224.9	2,370.0	1,495.1	1,530.6	2,792.3
Total Hitachi, Ltd. stockholders' equity ratio	23.2%	8.2%	21.2%	24.2%	7.5%	21.5%
D/E ratio (including noncontrolling interests) (times)	0.47	4.36	0.75	0.48	5.17	0.82

<sup>6</sup> Total figures exclude inter-segment transactions.

**8. Consolidated Statements of Operations by Manufacturing, Services and Others and Financial Services<sup>\*25</sup>**

(Billions of yen)

	Fiscal 2012 Six months ended September 30			Fiscal 2013 Six months ended September 30		
	Manufacturing, Services and Others	Financial Services	Total <sup>6</sup>	Manufacturing, Services and Others	Financial Services	Total <sup>6</sup>
Revenues	4,246.4	179.6	4,355.5	4,366.1	163.6	4,470.6
Operating income	150.5	13.7	163.6	158.1	16.0	173.4
EBIT (Earnings before interest and taxes)	110.4	15.5	124.0	126.7	17.4	142.0
Income before income taxes	102.1	15.2	116.2	120.3	16.7	135.5
Net income attributable to Hitachi, Ltd. stockholders	23.8	7.4	30.1	26.0	8.1	32.7

**9. Consolidated Statements of Cash Flows by Manufacturing, Services and Others and Financial Services<sup>\*5</sup>**

(Billions of yen)

	Fiscal 2012 Six months ended September 30			Fiscal 2013 Six months ended September 30		
	Manufacturing, Services and Others	Financial Services	Total <sup>6</sup>	Manufacturing, Services and Others	Financial Services	Total <sup>6</sup>
Cash flows from operating activities	228.4	41.2	263.1	238.0	(21.8)	203.1
Cash flows from investing activities	(158.7)	(39.3)	(220.8)	(208.3)	(53.0)	(245.5)
Free Cash flows	69.7	1.8	42.2	29.7	(74.8)	(42.3)
Cash flows from financing activities	(82.5)	(1.9)	(55.9)	64.2	81.8	143.5
Effect of exchange rate changes on cash and cash equivalents	(13.5)	(0.2)	(13.8)	19.3	0.7	20.0
Net increase (decrease) in cash and cash equivalents	(26.3)	(0.3)	(27.5)	113.3	7.7	121.2
Cash and cash equivalents at beginning of the period	589.0	142.0	619.5	500.7	141.7	527.6
Cash and cash equivalents at end of the period	562.6	141.6	592.0	614.0	149.4	648.8
Core free cash flows <sup>*7</sup>	(11.4)	26.5	3.2	6.4	(99.6)	(98.3)

\*7 Operating cash flows plus collection of investments in leases less cash outflows for the purchase of property, plant and equipment, intangible assets, software, and the assets to be leased.

**10. Information & Telecommunication Systems**

**(1) Revenues and Operating Income<sup>\*8</sup>**

(Billions of yen)

	Fiscal 2012		Fiscal 2013				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2012
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Revenues	461.3	832.9	493.6	107%	884.7	106%	1,860.0	104%
Software & Services	318.1	570.7	347.7	109%	624.6	109%	1,333.0	108%
Software	40.7	75.2	40.2	99%	75.3	100%		
Services	277.3	495.4	307.4	111%	549.3	111%		
Hardware	143.1	262.2	145.9	102%	260.0	99%	527.0	96%
Storage <sup>*9</sup>	47.6	94.2	52.5	110%	100.7	107%		
Servers <sup>*10</sup>	19.8	38.0	24.4	123%	39.0	103%		
Telecommunication	31.8	59.4	28.4	89%	49.1	83%		
Others	43.7	70.5	40.4	92%	71.1	101%		
Operating income	28.6	27.2	31.3	109%	31.3	115%	120.0	115%
Software & Services		18.7			17.6	94%	102.0	135%
Hardware		8.4			13.7	162%	18.0	62%

\*8 Figures for each product exclude intra-segment transactions.

\*9 Figures for Storage include disk array systems, etc.

\*10 Figures for Servers include general-purpose computers, UNIX servers, PC servers, client PCs (only commercial use), etc.

Effective on April 1, 2013, the businesses, which were previously included in "PCs" have been included in "Servers".  
 Figures for "Servers", including figures for the previous fiscal year, reflect the changed segmentation.

**(2) Storage Solutions**

(Billions of yen)

	Fiscal 2012		Fiscal 2013				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2012
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Revenues	91.0	175.0	104.0	114%	200.0	114%	420.0	111%

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