

**Consolidated Statements of Cash Flows**

|                                                                                                                           | Six months ended September 30 |           |                            |
|---------------------------------------------------------------------------------------------------------------------------|-------------------------------|-----------|----------------------------|
|                                                                                                                           | Yen<br>(millions)             |           | U.S. Dollars<br>(millions) |
|                                                                                                                           | 2012                          | 2013      | 2013                       |
| Cash flows from operating activities                                                                                      |                               |           |                            |
| Net income                                                                                                                | 65,513                        | 69,365    | 708                        |
| Adjustments to reconcile net income to net cash provided by operating activities                                          |                               |           |                            |
| Depreciation                                                                                                              | 143,629                       | 161,641   | 1,649                      |
| Amortization                                                                                                              | 57,396                        | 58,268    | 595                        |
| Gain on sale of investments in securities and other                                                                       | (12,508)                      | (528)     | (5)                        |
| Decrease in receivables                                                                                                   | 218,852                       | 171,551   | 1,751                      |
| Increase in inventories                                                                                                   | (121,832)                     | (142,510) | (1,454)                    |
| Decrease in payables                                                                                                      | (106,329)                     | (73,324)  | (748)                      |
| Other                                                                                                                     | 18,405                        | (41,311)  | (422)                      |
| Net cash provided by operating activities                                                                                 | 263,126                       | 203,152   | 2,073                      |
| Cash flows from investing activities                                                                                      |                               |           |                            |
| Capital expenditures                                                                                                      | (186,468)                     | (188,587) | (1,924)                    |
| Purchase of intangible assets                                                                                             | (48,053)                      | (58,466)  | (597)                      |
| Purchase of tangible assets and software to be leased                                                                     | (171,285)                     | (211,110) | (2,154)                    |
| Proceeds from disposal of property, plant and equipment                                                                   | 12,290                        | 12,894    | 132                        |
| Proceeds from disposal of tangible assets and software to be leased                                                       | 6,694                         | 13,457    | 137                        |
| Proceeds from sale of investments in securities and shares of consolidated subsidiaries resulting in deconsolidation, net | 5,530                         | 689       | 7                          |
| Collection of investments in leases                                                                                       | 145,966                       | 156,675   | 1,599                      |
| Other                                                                                                                     | 14,473                        | 28,917    | 295                        |
| Net cash used in investing activities                                                                                     | (220,853)                     | (245,531) | (2,505)                    |
| Cash flows from financing activities                                                                                      |                               |           |                            |
| Increase in interest-bearing debt                                                                                         | 6,776                         | 177,348   | 1,810                      |
| Dividends paid to stockholders                                                                                            | (23,085)                      | (24,086)  | (246)                      |
| Dividends paid to noncontrolling interests                                                                                | (13,495)                      | (13,103)  | (134)                      |
| Other                                                                                                                     | (26,133)                      | 3,357     | 34                         |
| Net cash provided by (used in) financing activities                                                                       | (55,937)                      | 143,516   | 1,464                      |
| Effect of exchange rate changes on cash and cash equivalents                                                              | (13,858)                      | 20,091    | 205                        |
| Net increase (decrease) in cash and cash equivalents                                                                      | (27,522)                      | 121,228   | 1,237                      |
| Cash and cash equivalents at beginning of the period                                                                      | 619,577                       | 527,632   | 5,384                      |
| Cash and cash equivalents at end of the period                                                                            | 592,055                       | 648,860   | 6,621                      |