

Consolidated Statements of Operations

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions)
	2012 (A)	2013 (B)		2013
Revenues	2,120,715	2,082,938	98	21,040
Cost of sales	1,603,444	1,537,074	96	15,526
Selling, general and administrative expenses	453,697	490,379	108	4,953
Operating income	63,574	55,485	87	560
EBIT (Earnings before interest and taxes)	52,237	58,545	112	591
Other income	9,457	11,596	123	117
(Interest income)	3,680	3,173	86	32
(Dividend income)	2,624	3,757	143	38
(Other)	3,153	4,666	148	47
Other deductions	24,165	11,682	48	118
(Interest charges)	7,051	6,319	90	64
(Other)	17,114	5,363	31	54
Income before income taxes	48,866	55,399	113	560
Income taxes	28,486	32,766	115	331
Net income	20,380	22,633	111	229
Less: Net income attributable to noncontrolling interests	13,369	11,838	89	120
Net income attributable to Hitachi, Ltd. stockholders	7,011	10,795	154	109

Note: EBIT is defined income before income taxes less interest income plus interest charges.

Consolidated Statements of Comprehensive Income

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions)
	2012 (A)	2013 (B)		2013
Net income	20,380	22,633	111	229
Other comprehensive income (loss) arising during the period				
Foreign currency translation adjustments	(38,669)	59,676	-	603
Pension liability adjustments	15,538	13,999	90	141
Net unrealized holding gain (loss) on available-for-sale securities	(27,257)	34,565	-	349
Cash flow hedges	3,022	5,842	193	59
Total other comprehensive income (loss) arising during the period	(47,366)	114,082	-	1,152
Comprehensive income (loss)	(26,986)	136,715	-	1,381
Less: Comprehensive income (loss) attributable to noncontrolling interests	(99)	26,824	-	271
Comprehensive income (loss) attributable to Hitachi, Ltd. stockholders	(26,887)	109,891	-	1,110