

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (6).

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2011 (A)	2012 (B)			2011 (C)	2012 (D)		
1. Revenues	2,264,947	2,113,133	93	24,289	6,837,676	6,468,701	95	74,353
2. Operating income	95,115	68,331	72	785	265,729	231,935	87	2,666
3. Income before income taxes	83,980	59,417	71	683	216,990	175,675	81	2,019
4. Net income	46,416	28,873	62	332	124,139	94,386	76	1,085
5. Net income attributable to Hitachi, Ltd. stockholders	34,280	20,233	59	233	85,229	50,358	59	579
6. Net income attributable to Hitachi, Ltd. stockholders per share								
Basic	7.59	4.29	57	0.05	18.87	10.80	57	0.12
Diluted	7.10	4.19	59	0.05	17.64	10.42	59	0.12

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAP.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. The figures are for 957 consolidated subsidiaries and 216 equity-method affiliates. Although the consolidated subsidiaries include Variable interest entities, there is no Variable interest entity included into the figures of consolidated subsidiaries in this period. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.