

**Supplementary information for the first half of fiscal 2004, ended September 30, 2004
(Consolidated basis)**

1. Summary

(Billions of yen)

	1st half of fiscal 2003		1st half of fiscal 2004		Fiscal 2004(Forecast)	
	(A)	(A)/1st half of FY 2002	(B)	(B)/(A)	(C)	(C)/FY2003
Revenues	4,041.4	103%	4,329.9	107%	8,900.0	103%
C/U *	358%	-	376%	-	346%	-
Operating income	20.2	33%	127.3	629%	300.0	162%
Income before income taxes and minority interests	90.5	270%	136.0	150%	300.0	127%
Income before minority interests	14.3	82%	67.9	474%	150.0	390%
Net income	5.3	95%	41.1	764%	100.0	630%
C/U *	28%	-	155%	-	250%	-
Average exchange rate (yen / U.S.\$)	118	-	110	-	105**	-
Net interest and dividends	(5.7)	-	(4.1)	-	-	-

*Consolidated basis/Unconsolidated basis

**Assumed exchange rate for 2nd half of fiscal 2004

	As of March 31, 2004	As of September 30, 2004
Cash & cash equivalents, Short-term investments (Billions of yen)	942.3	771.3
Interest-bearing debt (Billions of yen)	2,497.5	2,465.8
Number of employees	326,344	343,793
Japan	237,880	242,458
Overseas	88,464	101,335
Number of consolidated subsidiaries (Including Variable Interest Entities)	956	988
Japan	545	545
Overseas	411	443

2. Revenues by industry segment

(Billions of yen)

	1st half of fiscal 2003		1st half of fiscal 2004		Fiscal 2004(Forecast)	
	(A)	(A)/1st half of FY 2002	(B)	(B)/(A)	(C)	(C)/FY2003
Information & Telecommunication Systems	1,053.2	120%	1,071.7	102%	2,305.0	100%
Electronic Devices	607.5	79%	692.0	114%	1,350.0	103%
Power & Industrial Systems	1,073.4	100%	1,120.8	104%	2,390.0	104%
Digital Media & Consumer Products	585.4	98%	646.1	110%	1,300.0	106%
High Functional Materials & Components	622.2	101%	740.4	119%	1,445.0	111%
Logistics, Services & Others	612.9	87%	610.3	100%	1,215.0	97%
Financial Services	267.9	91%	270.7	101%	535.0	97%
Eliminations & Corporate items	(781.3)	-	(822.4)	-	(1,640.0)	-
Total	4,041.4	103%	4,329.9	107%	8,900.0	103%

3. Operating income (loss) by industry segment

(Billions of yen)

	1st half of fiscal 2003		1st half of fiscal 2004		Fiscal 2004(Forecast)	
	(A)	(A)/1st half of FY 2002	(B)	(B)/(A)	(C)	(C)/FY2003
Information & Telecommunication Systems	5.3	13%	28.9	536%	99.0	142%
Electronic Devices	3.6	-	30.0	818%	35.0	115%
Power & Industrial Systems	7.9	71%	10.0	127%	72.0	212%
Digital Media & Consumer Products	0.7	13%	10.6	-	21.0	302%
High Functional Materials & Components	9.2	102%	40.3	437%	68.0	145%
Logistics, Services & Others	(0.3)	-	7.5	-	16.0	-
Financial Services	8.1	44%	9.9	122%	24.0	107%
Eliminations & Corporate items	(14.5)	-	(10.2)	-	(35.0)	-
Total	20.2	33%	127.3	629%	300.0	162%

4. Overseas revenues by industry segment

(Billions of yen)

	1st half of fiscal 2003		1st half of fiscal 2004		Fiscal 2004(Forecast)	
	(A)	(A)/1st half of FY 2002	(B)	(B)/(A)	(C)	(C)/FY2003
Information & Telecommunication Systems	306.7	238%	325.2	106%	/	
Electronic Devices	231.6	88%	270.7	117%		
Power & Industrial Systems	235.6	121%	325.6	138%		
Digital Media & Consumer Products	237.5	97%	254.8	107%		
High Functional Materials & Components	160.5	103%	221.6	138%		
Logistics, Services & Others	213.5	77%	202.1	95%		
Financial Services	19.3	105%	20.3	105%		
Eliminations & Corporate items	0	-	0	-		
Total	1,405.0	109%	1,620.6	115%		

5. Overseas production (Total revenues of overseas manufacturing subsidiaries) (Billions of yen)

	1st half of fiscal 2003		1st half of fiscal 2004	
	(A)	(A)/1st half of FY 2002	(B)	(B)/(A)
Overseas production	694.9	139%	787.9	113%
Percentage of revenues	17%	-	18%	-
Percentage of overseas revenues	49%	-	49%	-

6. Capital investment by industry segment (Completion basis, including leasing assets) (Billions of yen)

	Fiscal 2003		1st half of fiscal 2004		Fiscal 2004(Forecast)	
	(A)	(A)/ FY 2002	(B)	(B)/1st half of FY 2003	(C)	(C)/ (A)
Information & Telecommunication Systems	82.0	113%	50.9	135%	/	
Electronic Devices	39.5	43%	21.4	93%		
Power & Industrial Systems	71.6	101%	38.3	119%		
Digital Media & Consumer Products	31.9	91%	20.9	128%		
High Functional Materials & Components	62.4	103%	33.8	108%		
Logistics, Services & Others	29.2	95%	14.2	99%		
Financial Services	522.8	112%	302.1	126%		
Eliminations & Corporate items	(23.2)	-	(9.9)	-		
Total	816.5	104%	472.0	124%	950.0	116%
Internal use assets	296.1	90%	171.6	119%	360.0	122%
Leasing assets	520.3	113%	300.3	127%	590.0	113%

7. Depreciation by industry segment (Billions of yen)

	Fiscal 2003		1st half of fiscal 2004		Fiscal 2004(Forecast)	
	(A)	(A)/ FY 2002	(B)	(B)/1st half of FY 2003	(C)	(C)/ (A)
Information & Telecommunication Systems	81.3	137%	38.3	100%	/	
Electronic Devices	52.0	46%	21.7	88%		
Power & Industrial Systems	73.5	105%	35.1	97%		
Digital Media & Consumer Products	37.8	93%	18.3	97%		
High Functional Materials & Components	66.7	91%	31.3	94%		
Logistics, Services & Others	25.7	89%	11.4	85%		
Financial Services	95.4	104%	48.4	103%		
Corporate items	3.4	91%	1.4	80%		
Total	436.0	91%	206.2	96%	440.0	101%
Internal use assets	328.8	87%	152.2	95%	320.0	97%
Leasing assets	107.1	105%	53.9	101%	120.0	112%

8. R&D expenditure by industry segment

(Billions of yen)

	Fiscal 2003		1st half of fiscal 2004		Fiscal 2004(Forecast)	
	(A)	(A)/ FY 2002	(B)	(B)/1st half of FY 2003	(C)	(C)/ (A)
Information & Telecommunication Systems	169.8	140%	83.4	98%	/	
Electronic Devices	40.9	39%	23.0	115%		
Power & Industrial Systems	69.8	108%	37.4	111%		
Digital Media & Consumer Products	33.2	98%	15.5	92%		
High Functional Materials & Components	43.3	104%	21.0	97%		
Logistics, Services & Others	12.5	146%	7.5	118%		
Financial Services	2.0	142%	1.1	123%		
Total	371.8	99%	189.1	103%	390.0	105%
Percentage of revenues	4.3%	-	4.4%	-	4.4%	-

9. Balance sheets by financial and non-financial services

(Billions of yen)

Assets	As of March 31, 2004	As of September 30, 2004	Liabilities and stockholders' equity	As of March 31, 2004	As of September 30, 2004
Manufacturing, Services and Others			Manufacturing, Services and Others		
Cash and cash equivalents	689.9	559.1	Short-term debt	938.6	694.1
Short-term investments	151.3	122.4	Trade payables	1,254.8	1,204.1
Trade receivables	1,805.1	1,725.2	Long-term debt	803.9	991.7
Inventories	1,122.9	1,331.8	Other liabilities	2,688.3	2,677.4
Investments and advances	825.5	795.8	Total	5,685.7	5,567.5
Property, plant and equipment	1,941.4	2,004.0	Financial Services		
Other assets	1,909.2	1,899.0	Short-term debt	745.4	771.6
Total	8,445.5	8,437.7	Trade payables	243.1	233.6
Financial Services			Long-term debt	647.8	614.5
Cash and cash equivalents	74.4	59.8	Other liabilities	181.2	175.7
Trade receivables	600.6	591.3	Total	1,817.7	1,795.6
Investments in leases	588.7	602.9	Eliminations	(880.0)	(820.7)
Property, plant and equipment	303.3	326.6	Liabilities	6,623.3	6,542.4
Other assets	495.6	466.1	Minority interests	798.8	874.3
Total	2,062.9	2,046.9	Stockholders' equity	2,168.1	2,220.0
Eliminations	(918.1)	(847.7)	Liabilities and stockholders' equity	9,590.3	9,636.8
Assets	9,590.3	9,636.8			