

Supplementary Information for Consolidated Financial Results for Fiscal 2014

1. Summary^{*3}

	US-GAAP			US-GAAP(Reference)			
	Fiscal 2013	Fiscal 2014		Fiscal 2015 (Forecast)			
		(A)	(B)	(B)/(A)	Six months ending September 30		(D)
			(C)	(C)/six months ended Sep.30, 2014			
Revenues ^{*1}	9,563.7	9,761.9	102%	4,650.0	104%	9,900.0	101%
Operating income ^{*1}	538.2	600.4	112%	210.0	91%	660.0	110%
Percentage of revenues	5.6	6.2	—	4.5	—	6.7	—
EBIT (Earnings before interest and taxes) ^{*1,2}	585.6	551.0	94%	200.0	86%	650.0	118%
Percentage of revenues	6.1	5.6	—	4.3	—	6.6	—
Income from continuing operations, before income taxes ^{*1}	573.6	535.6	93%	190.0	84%	630.0	118%
Net income ^{*1}	364.0	362.7	100%	130.0	90%	470.0	130%
Net income attributable to Hitachi, Ltd. stockholders ^{*1}	264.9	241.3	91%	60.0	66%	330.0	137%
Dividend payout ratio (%)	18.2	23.0	—	—	—	—	—
Average exchange rate (yen / U.S.\$)	100	110	—	115	—	115	—
Net interest and dividends ^{*1}	(3.8)	(7.8)	—	—	—	—	—

*1 Billions of yen

*2 Presented as income from continuing operations, before income taxes less interest income plus interest charges.

*3 Regarding to the business classified as a discontinued operation for the year ended March 31, 2015, its operational results for the year ended March, 31, 2014 are reclassified.

For more details, see the note in "Summary" page.

	IFRS	
	Fiscal 2015 (Forecast)	
	Six months ending September 30	Total
Revenues ^{*1}	4,700.0	9,950.0
Adjusted Operating income ^{*1,4}	220.0	680.0
Percentage of revenues	4.7	6.8
EBIT (Earnings before interest and taxes) ^{*1,2}	210.0	620.0
Percentage of revenues	4.5	6.2
Income from continuing operations, before income taxes ^{*1}	200.0	600.0
Net income ^{*1}	140.0	450.0
Net income attributable to Hitachi, Ltd. stockholders ^{*1}	70.0	310.0
Average exchange rate (yen / U.S.\$)	115	115

*4 "Adjusted Operating Income" presented as revenues less cost of sales as well as selling, general and administrative expenses.

	As of March 31, 2014	As of March 31, 2015
Cash and cash equivalents, Short-term investments ^{*1}	567.3	715.5
Interest-bearing debt ^{*1}	2,823.0	3,354.6
Total Hitachi, Ltd. stockholders' equity ratio (Manufacturing, Services and Others)(%)	27.4	27.3
D/E Ratio (Including Noncontrolling interests) (Manufacturing, Services and Others)(times)	0.40	0.40
Number of employees	320,725	333,150
Japan	196,207	193,209
Overseas	124,518	139,941
Number of consolidated subsidiaries (Including Variable interest entities) ^{*5}	947	995
Japan	283	274
Overseas	664	721

*5 There were no Variable interest entities included into the figures of consolidated subsidiaries in the prior year and this year. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.

2. Consolidated Revenues, Operating Income, Adjusted Operating Income and EBIT ^{2,4}

(1) Business Segment

(Billions of yen)

		US-GAAP ^{2,3}			US-GAAP (Reference) ^{2,6}				
		Fiscal 2013	Fiscal 2014		Fiscal 2014	Fiscal 2015 (Forecast)			
			(A)	(B)		(B)/(A)	(D)	(E)	Six months ending September 30
		(C)			(D)/(six months ended Sep.30, 2014)				(E)/(C)
Revenues	Information & Telecommunication Systems	1,934.9	2,032.1	105%	2,032.1	970.0	104%	2,100.0	103%
	Power Systems	724.9	472.6	65%					
	Social Infrastructure & Industrial Systems	1,501.4	1,646.8	110%	2,119.5	910.0	106%	2,140.0	101%
	Electronic Systems & Equipment	1,116.7	1,132.3	101%	1,132.3	540.0	102%	1,180.0	104%
	Construction Machinery	767.3	779.9	102%	779.9	350.0	94%	760.0	97%
	High Functional Materials & Components	1,363.2	1,504.5	110%	1,504.5	800.0	116%	1,640.0	109%
	Automotive Systems	892.1	936.9	105%	936.9	480.0	108%	1,000.0	107%
	Smart Life & Ecofriendly Systems	740.0	780.1	105%	780.1	360.0	93%	650.0	83%
	Others (Logistics and Other services)	1,388.9	1,210.7	87%	1,210.7	590.0	99%	1,210.0	100%
	Financial Services	338.5	355.5	105%	355.5	180.0	99%	370.0	104%
	Subtotal	10,768.4	10,851.8	101%	10,851.8	5,180.0	104%	11,050.0	102%
	Corporate items & Eliminations	(1,204.6)	(1,089.9)	—	(1,089.9)	(530.0)	—	(1,150.0)	—
	Total	9,563.7	9,761.9	102%	9,761.9	4,650.0	104%	9,900.0	101%
Operating Income	Information & Telecommunication Systems	106.5	116.2	109%	116.2	39.0	106%	140.0	120%
	Power Systems	22.1	(6.1)	—					
	Social Infrastructure & Industrial Systems	59.0	84.7	143%	78.5	6.0	51%	124.0	158%
	Electronic Systems & Equipment	59.1	69.4	117%	69.4	22.0	79%	75.0	108%
	Construction Machinery	73.9	54.7	74%	54.7	14.0	56%	45.0	82%
	High Functional Materials & Components	101.7	123.0	121%	123.0	65.0	123%	144.0	117%
	Automotive Systems	47.3	56.1	119%	56.1	27.0	96%	70.0	125%
	Smart Life & Ecofriendly Systems	19.8	27.9	141%	27.9	8.0	56%	18.0	64%
	Others (Logistics and Other services)	30.8	40.4	131%	40.4	16.0	105%	35.0	86%
	Financial Services	33.1	38.0	115%	38.0	19.0	103%	40.0	105%
	Subtotal	553.7	604.6	109%	604.6	216.0	94%	691.0	114%
	Corporate items & Eliminations	(15.4)	(4.1)	—	(4.1)	(6.0)	—	(31.0)	—
	Total	538.2	600.4	112%	600.4	210.0	91%	660.0	110%
EBIT	Information & Telecommunication Systems	96.3	93.6	97%	93.6	36.0	102%	132.0	141%
	Power Systems	158.4	(2.8)	—					
	Social Infrastructure & Industrial Systems	61.1	101.5	166%	98.7	8.0	64%	133.0	135%
	Electronic Systems & Equipment	52.6	59.9	114%	59.9	22.0	85%	75.0	125%
	Construction Machinery	63.3	55.6	88%	55.6	14.0	54%	47.0	84%
	High Functional Materials & Components	96.5	129.2	134%	129.2	90.0	144%	162.0	125%
	Automotive Systems	4.9	34.9	709%	34.9	27.0	137%	70.0	200%
	Smart Life & Ecofriendly Systems	25.4	32.1	126%	32.1	11.0	62%	22.0	68%
	Others (Logistics and Other services)	19.7	51.3	260%	51.3	15.0	101%	39.0	76%
	Financial Services	34.6	36.2	104%	36.2	20.0	100%	41.0	113%
	Subtotal	613.3	591.9	97%	591.9	243.0	103%	721.0	122%
	Corporate items & Eliminations	(27.6)	(40.8)	—	(40.8)	(43.0)	—	(71.0)	—
	Total	585.6	551.0	94%	551.0	200.0	86%	650.0	118%

^{2,6} Effective on April 1, 2015, the "Power Systems" was unified to the "Social Infrastructure & Industrial Systems".
Forecasts for fiscal 2015 show the new segment classifications, and figures for fiscal 2014 (US-GAAP) using the new segment classifications are also shown for reference.

(Billions of yen)

		IFRS ^{2,4,6}	
		Fiscal 2015 (Forecast)	
		Six months ending September 30	Total
Revenues	Information & Telecommunication Systems	970.0	2,100.0
	Social Infrastructure & Industrial Systems	920.0	2,140.0
	Electronic Systems & Equipment	540.0	1,180.0
	Construction Machinery	380.0	800.0
	High Functional Materials & Components	810.0	1,670.0
	Automotive Systems	480.0	1,000.0
	Smart Life & Ecofriendly Systems	360.0	650.0
	Others (Logistics and Other services)	590.0	1,220.0
	Financial Services	180.0	370.0
	Subtotal	5,230.0	11,130.0
	Corporate items & Eliminations	(530.0)	(1,180.0)
Total	4,700.0	9,950.0	
Adjusted Operating Income	Information & Telecommunication Systems	47.0	158.0
	Social Infrastructure & Industrial Systems	10.0	131.0
	Electronic Systems & Equipment	22.0	76.0
	Construction Machinery	17.0	50.0
	High Functional Materials & Components	65.0	146.0
	Automotive Systems	27.0	68.0
	Smart Life & Ecofriendly Systems	8.0	18.0
	Others (Logistics and Other services)	16.0	43.0
	Financial Services	21.0	41.0
	Subtotal	233.0	731.0
	Corporate items & Eliminations	(13.0)	(51.0)
Total	220.0	680.0	
EBIT	Information & Telecommunication Systems	41.0	144.0
	Social Infrastructure & Industrial Systems	11.0	140.0
	Electronic Systems & Equipment	22.0	75.0
	Construction Machinery	15.0	49.0
	High Functional Materials & Components	91.0	164.0
	Automotive Systems	27.0	70.0
	Smart Life & Ecofriendly Systems	11.0	22.0
	Others (Logistics and Other services)	16.0	42.0
	Financial Services	22.0	42.0
	Subtotal	256.0	748.0
	Corporate items & Eliminations	(46.0)	(128.0)
Total	210.0	620.0	

(2) Business Group

(Billions of yen)

		US-GAAP ^{*2,3,7}			US-GAAP (Reference) ^{*2,7,8}				
		Fiscal 2013	Fiscal 2014		Fiscal 2014	Fiscal 2015(Forecast)			
			(A)	(B)		(B)/(A)	Six months ending September 30 (D)/six months ended Sep.30, 2014	(E)	(E)/(C)
		(C)	(D)	(E)	(E)/(C)				
Revenues	Infrastructure Systems	3,358.2	3,559.3	106%					
	Power & Infrastructure Systems				4,031.9	1,810.0	102%	3,970.0	98%
	Information & Telecommunication Systems	2,546.2	2,698.8	106%	2,698.8	1,310.0	104%	2,780.0	103%
	Power Systems	724.9	472.6	65%					
	Construction Machinery	767.3	779.9	102%	779.9	350.0	94%	760.0	97%
	High Functional Materials & Components	1,363.2	1,504.5	110%	1,504.5	800.0	116%	1,640.0	109%
	Automotive Systems	892.1	936.9	105%	936.9	480.0	108%	1,000.0	107%
	Financial Services	338.5	355.5	105%	355.5	180.0	99%	370.0	104%
Operating Income	Infrastructure Systems	137.9	182.0	132%					
	Power & Infrastructure Systems				175.9	36.0	67%	217.0	123%
	Information & Telecommunication Systems	123.0	137.9	112%	137.9	50.0	112%	162.0	117%
	Power Systems	22.1	(6.1)	—					
	Construction Machinery	73.9	54.7	74%	54.7	14.0	56%	45.0	82%
	High Functional Materials & Components	101.7	123.0	121%	123.0	65.0	123%	144.0	117%
	Automotive Systems	47.3	56.1	119%	56.1	27.0	96%	70.0	125%
	Financial Services	33.1	38.0	115%	38.0	19.0	103%	40.0	105%
EBIT	Infrastructure Systems	139.4	193.6	139%					
	Power & Infrastructure Systems				190.8	41.0	73%	230.0	120%
	Information & Telecommunication Systems	109.7	116.3	106%	116.3	47.0	107%	158.0	136%
	Power Systems	158.4	(2.8)	—					
	Construction Machinery	63.3	55.6	88%	55.6	14.0	54%	47.0	84%
	High Functional Materials & Components	96.5	129.2	134%	129.2	90.0	144%	162.0	125%
	Automotive Systems	4.9	34.9	709%	34.9	27.0	137%	70.0	200%
	Financial Services	34.6	36.2	104%	36.2	20.0	100%	41.0	113%

*7 Figures in tables 2-(2), 4, 8, 9 and 10 represent unaudited financial information prepared by the Company for the purpose of this supplementary information.

*8 Effective on April 1, 2015, the "Power Systems" and the "Infrastructure Systems" were unified and were renamed "Power & Infrastructure Systems".

Forecasts for fiscal 2015 show the new group classifications, and figures for fiscal 2014 (US-GAAP) using the new group classifications are also shown for reference.

(Billions of yen)

		IFRS ^{*2,4,7}	
		Fiscal 2015 (Forecast)	
		Six months ending September 30	Total
Revenues	Power & Infrastructure Systems	1,820.0	3,970.0
	Information & Telecommunication Systems	1,310.0	2,790.0
	Construction Machinery	380.0	800.0
	High Functional Materials & Components	810.0	1,670.0
	Automotive Systems	480.0	1,000.0
	Financial Services	180.0	370.0
Adjusted Operating Income	Power & Infrastructure Systems	40.0	225.0
	Information & Telecommunication Systems	58.0	185.0
	Construction Machinery	17.0	50.0
	High Functional Materials & Components	65.0	146.0
	Automotive Systems	27.0	68.0
	Financial Services	21.0	41.0
EBIT	Power & Infrastructure Systems	44.0	237.0
	Information & Telecommunication Systems	52.0	170.0
	Construction Machinery	15.0	49.0
	High Functional Materials & Components	91.0	164.0
	Automotive Systems	27.0	70.0
	Financial Services	22.0	42.0

3. Consolidated Overseas Revenues by Business Segment^{*3,9,10}

(Billions of yen)

	US-GAAP			IFRS	
	Fiscal 2013 (A)	Fiscal 2014		Fiscal 2015 (Forecast)	
		(B)	(B)/(A)		
Information & Telecommunication Systems	588.9	671.0	114%		
Power Systems	260.7	53.1	20%		
Social Infrastructure & Industrial Systems	525.2	691.3	132%		
Electronic Systems & Equipment	615.8	637.5	104%		
Construction Machinery	557.3	577.8	104%		
High Functional Materials & Components	590.3	736.5	125%		
Automotive Systems	435.3	486.1	112%		
Smart Life & Ecofriendly Systems	261.8	338.1	129%		
Others (Logistics and Other services)	457.4	374.3	82%		
Financial Services	91.9	135.4	147%		
Subtotal	4,385.2	4,701.6	107%		
Corporate items & Eliminations	(124.8)	(112.1)	—		
Total	4,260.3	4,589.5	108%		4,950.0

^{*9} Effective on April 1, 2014, Hitachi Information & Control Solutions and Ibaraki Hitachi Information Service (both companies merged and changed its corporate name to Hitachi Industry & Control Solutions on April 1, 2014), which were previously included in the "Information & Telecommunication Systems", have been included in the "Social Infrastructure & Industrial Systems." Figures for each segment, including figures for the previous fiscal year, reflect the changed segmentation.

^{*10} Effective on April 1, 2014, the former "Digital Media & Consumer Products" was renamed "Smart Life & Ecofriendly Systems." Hitachi Appliances and Hitachi Consumer Marketing have been included in the "Smart Life & Ecofriendly Systems", and Hitachi-LG Data Storage, Hitachi Consumer Electronics and Hitachi Media Electronics, which were previously included in the "Digital Media & Consumer Products", have been included in the "Others (Logistics and Other services)." Figures for each segment, including figures for the previous fiscal year, reflect the changed segmentation.

4. Overseas Production (Total Revenues of Overseas Manufacturing Subsidiaries)^{*3,7}

	Fiscal 2013	Fiscal 2014	
	(A)	(B)	(B)/(A)
Overseas production (billions of yen)	2,294.1	2,489.6	109%
Percentage of revenues (%)	24	26	—
Percentage of overseas revenues (%)	54	54	—

5. Consolidated Capital Expenditure by Business Segment in Manufacturing, Services and Others and Financial Services (Completion basis, including Leasing Assets)^{9,10} (Billions of yen)

	US-GAAP			IFRS
	Fiscal 2013	Fiscal 2014		Fiscal 2015
	(A)	(B)	(B)/(A)	(Forecast)
Information & Telecommunication Systems	39.9	46.1	115%	
Power Systems	20.2	24.0	119%	
Social Infrastructure & Industrial Systems	35.4	38.0	107%	
Electronic Systems & Equipment	28.2	18.9	67%	
Construction Machinery	37.1	20.5	55%	
High Functional Materials & Components	63.9	74.6	117%	
Automotive Systems	75.1	77.4	103%	
Smart Life & Ecofriendly Systems	17.5	18.4	105%	
Others (Logistics and Other services)	68.4	51.9	76%	
Corporate items	3.5	4.1	118%	
Manufacturing, Services and Others	389.6	374.3	96%	
Financial Services	478.5	493.1	103%	540.0
Eliminations	(18.2)	(18.8)	—	(10.0)
Total	849.8	848.7	100%	910.0

6. Consolidated Depreciation by Business Segment in Manufacturing, Services and Others and Financial Services^{9,10} (Billions of yen)

	US-GAAP			IFRS
	Fiscal 2013	Fiscal 2014		Fiscal 2015
	(A)	(B)	(B)/(A)	(Forecast)
Information & Telecommunication Systems	37.8	40.3	107%	
Power Systems	14.6	8.1	56%	
Social Infrastructure & Industrial Systems	22.4	25.5	114%	
Electronic Systems & Equipment	11.5	16.3	142%	
Construction Machinery	31.9	32.6	102%	
High Functional Materials & Components	56.9	61.5	108%	
Automotive Systems	27.5	34.0	124%	
Smart Life & Ecofriendly Systems	18.2	19.2	106%	
Others (Logistics and Other services)	36.5	33.4	91%	
Corporate items	3.6	3.7	103%	
Manufacturing, Services and Others	261.2	275.0	105%	
Financial Services	68.5	74.5	109%	80.0
Total	329.8	349.6	106%	380.0

7. Consolidated R&D Expenditure by Business Segment^{3,9,10} (Billions of yen)

	US-GAAP			IFRS
	Fiscal 2013	Fiscal 2014		Fiscal 2015
	(A)	(B)	(B)/(A)	(Forecast)
Information & Telecommunication Systems	75.9	69.0	91%	
Power Systems	19.2	11.5	60%	
Social Infrastructure & Industrial Systems	28.0	32.4	116%	
Electronic Systems & Equipment	48.0	49.6	103%	
Construction Machinery	17.9	16.9	95%	
High Functional Materials & Components	44.1	45.7	104%	
Automotive Systems	59.7	61.9	104%	
Smart Life & Ecofriendly Systems	11.0	11.8	107%	
Others (Logistics and Other services)	17.9	8.0	45%	
Corporate items	28.6	27.8	97%	
Manufacturing, Services and Others	350.7	335.2	96%	
Financial Services	0.6	0.3	46%	
Total	351.4	335.5	95%	355.0
Percentage of revenues (%)	3.7	3.4	—	3.6

8. Consolidated Balance Sheets by Manufacturing, Services and Others and Financial Services^{*7} (Billions of yen)

	As of March 31, 2014			As of March 31, 2015		
	Manufacturing, Services and Others	Financial Services	Total ^{*11}	Manufacturing, Services and Others	Financial Services	Total ^{*11}
Current assets	4,745.9	1,370.8	5,703.8	5,270.1	1,642.2	6,499.8
Cash and cash equivalents	519.0	156.7	558.2	662.5	119.7	709.5
Trade receivables	2,152.4	878.2	2,797.9	2,389.9	1,158.3	3,279.5
Investments in leases	70.8	207.5	262.9	57.7	232.6	272.4
Current portion of financial assets transferred to consolidated securitization entities	—	52.2	52.2	—	53.4	53.4
Inventories	1,405.9	0.0	1,407.0	1,515.3	0.0	1,522.4
Others	597.5	76.0	625.4	644.4	77.9	662.4
Investments and advances	1,175.8	102.2	1,220.8	1,298.5	83.2	1,332.6
Property, plant and equipment	2,100.9	242.3	2,342.0	2,292.7	272.7	2,564.1
Financial assets transferred to consolidated securitization entities	—	185.8	185.8	—	188.1	188.1
Other assets	1,045.1	544.7	1,564.3	1,219.3	623.8	1,810.5
Total Assets	9,067.9	2,446.1	11,016.8	10,080.7	2,810.3	12,395.3
Current liabilities	3,623.7	1,080.0	4,290.7	3,988.5	1,206.2	4,783.7
Short-term debt and current portion of long-term debt	686.7	598.8	1,111.5	709.2	702.0	1,270.2
Current portion of non-recourse borrowings of consolidated securitization entities	—	49.8	49.8	—	53.6	53.6
Trade payables	1,278.3	276.3	1,350.2	1,386.3	273.0	1,429.1
Others	1,658.6	154.9	1,779.1	1,892.8	177.5	2,030.7
Long-term debt	731.5	849.4	1,512.7	880.0	1,066.4	1,879.2
Non-recourse borrowings of consolidated securitization entities	—	148.9	148.9	—	151.5	151.5
Other noncurrent liabilities	1,156.7	59.6	1,212.0	1,260.3	51.7	1,306.4
Total Liabilities	5,512.0	2,138.1	7,164.4	6,128.8	2,475.9	8,121.0
Total Hitachi, Ltd. stockholders' equity	2,483.8	178.4	2,651.2	2,747.8	193.6	2,930.3
Noncontrolling interests	1,072.0	129.5	1,201.2	1,204.1	140.6	1,344.0
Total Equity	3,555.8	307.9	3,852.4	3,951.9	334.3	4,274.3
Total Liabilities and Equity	9,067.9	2,446.1	11,016.8	10,080.7	2,810.3	12,395.3
Interest-bearing debt	1,418.2	1,647.1	2,823.0	1,589.2	1,973.6	3,354.6
Total Hitachi, Ltd. stockholders' equity ratio	27.4%	7.3%	24.1%	27.3%	6.9%	23.6%
D/E ratio (including noncontrolling interests) (times)	0.40	5.35	0.73	0.40	5.90	0.78

*11 Total Figures exclude inter-segment transactions.

9. Consolidated Statements of Operations by Manufacturing, Services and Others and Financial Services^{*3,7} (Billions of yen)

	Fiscal 2013			Fiscal 2014		
	Manufacturing, Services and Others	Financial Services	Total ^{*11}	Manufacturing, Services and Others	Financial Services	Total ^{*11}
Revenues	9,364.0	338.5	9,563.7	9,557.3	355.5	9,761.9
Operating income	506.1	33.1	538.2	563.9	38.0	600.4
EBIT(Earnings before interest and taxes) ^{*2}	555.0	34.6	585.6	519.9	36.2	551.0
Income from continuing operations, before income taxes	543.3	33.2	573.6	504.6	34.3	535.6
Net income attributable to Hitachi, Ltd. stockholders	253.5	14.3	264.9	230.0	14.7	241.3

10. Consolidated Statements of Cash Flows by Manufacturing, Services and Others and Financial Services^{*7} (Billions of yen)

	Fiscal 2013			Fiscal 2014		
	Manufacturing, Services and Others	Financial Services	Total ^{*11}	Manufacturing, Services and Others	Financial Services	Total ^{*11}
Cash flows from operating activities	498.6	(25.9)	439.4	591.9	(101.5)	447.3
Cash flows from investing activities	(393.6)	(124.1)	(491.3)	(459.1)	(173.5)	(610.2)
Free cash flows	104.9	(150.0)	(51.9)	132.7	(275.0)	(162.9)
Cash flows from financing activities	(134.6)	163.7	32.9	(49.7)	234.5	250.3
Effect of exchange rate changes on cash and cash equivalents	48.0	1.3	49.5	60.4	3.4	63.8
Net increase (decrease) in cash and cash equivalents	18.3	15.1	30.5	143.5	(37.0)	151.3
Cash and cash equivalents at beginning of the year	500.7	141.7	527.6	519.0	156.7	558.2
Cash and cash equivalents at end of the year	519.0	156.7	558.2	662.5	119.7	709.5
Core free cash flows ^{*12}	22.4	(202.5)	(186.0)	137.2	(289.8)	(175.0)

^{*12} Operating cash flows plus collection of investments in leases less cash outflows for the purchase of property, plant and equipment, intangible assets, software, and the assets to be leased.

11. Information & Telecommunication Systems

(1) Revenues and Operating Income (Current Subsegment) ^{**13}

(Billions of yen)

	US-GAAP		
	Fiscal 2013 (A)	Fiscal 2014	
		(B)	(B)/(A)
Revenues	1,934.9	2,032.1	105%
System Solutions ^{**14}	1,127.3	1,199.7	106%
Platform ^{**15}	828.2	890.5	108%
Telecommunication ^{**16}	217.1	166.7	77%
Eliminations & Others ^{**17}	(237.6)	(224.8)	—
Operating Income	106.5	116.2	109%
System Solutions ^{**14}	47.4	68.3	144%
Platform ^{**15}	51.9	55.1	106%
Telecommunication ^{**16}	6.9	(7.5)	—
Eliminations & Others ^{**17}	0.1	0.2	—

^{**13} Figures for each subsegment include intersegment transactions.

^{**14} System integration, sales, maintenance and related services of software, hardware for financial, public and enterprise sectors, consulting, etc.

^{**15} Sales, maintenance and related services for software, server and storage, etc.

^{**16} Sales, maintenance and related services for telecommunication equipment and software, etc.

^{**17} Figures for intersegment transactions, etc.

(2) Revenues, Operating Income and EBIT (New Subsegment) ^{**13} (Billions of yen)

	US-GAAP	US-GAAP (Reference)			
	Fiscal 2014 (A)	Fiscal 2015 (Forecast)			(C)/(A)
		(B)	(B)/six months ended Sep. 30, 2014	(C)	
Revenues	2,032.1	970.0	104%	2,100.0	103%
System Solutions ^{**18}	1,238.7	588.9	104%	1,278.6	103%
Platform ^{**19}	1,018.2	497.6	103%	1,094.1	107%
Eliminations & Others ^{**17}	(224.8)	(116.5)	—	(272.8)	—
Operating Income	116.2	39.0	106%	140.0	120%
System Solutions ^{**18}	65.9	17.3	112%	83.3	126%
Platform ^{**19}	50.0	19.7	100%	61.0	122%
Eliminations & Others ^{**17}	0.2	1.8	—	(4.3)	—
EBIT	93.6	36.0	102%	132.0	141%
System Solutions ^{**18}	52.8	16.9	106%	81.3	154%
Platform ^{**19}	41.4	16.9	85%	56.5	136%
Eliminations & Others ^{**17}	(0.6)	2.1	—	(5.9)	—

^{**18} System integration, sales, maintenance and related services of software and hardware for financial, public, enterprise and social infrastructure (power, rail, telecommunication, etc.) sectors, consulting, etc.

^{**19} Sales, maintenance and related services for software, server, storage, telecommunication & network equipment, etc.

(Billions of yen)

	IFRS	
	Fiscal 2015 (Forecast)	
	Six months ending Sep.30 (A)	(B)
Revenues	970.0	2,100.0
System Solutions ^{**18}	588.9	1,278.6
Platform ^{**19}	497.6	1,094.1
Eliminations & Others ^{**17}	(116.5)	(272.8)
Adjusted Operating Income ^{**4}	47.0	158.0
System Solutions ^{**18}	23.6	95.4
Platform ^{**19}	23.9	70.2
Eliminations & Others ^{**17}	(0.5)	(7.6)
EBIT	41.0	144.0
System Solutions ^{**18}	22.3	92.1
Platform ^{**19}	19.8	62.5
Eliminations & Others ^{**17}	(1.2)	(10.6)

(3) Storage Solutions

(Billions of yen)

	US-GAAP			US-GAAP (Reference)			
	Fiscal 2013	Fiscal 2014		Fiscal 2015 (Forecast)			
		(A)	(B)	(B)/(A)	Six months ending September 30		(D)
	(C)				(C)/six months ended Sep. 30, 2014		
Revenues	439.0	485.0	110%	230.0	106%	510.0	105%

(Billions of yen)

	IFRS	
	Fiscal 2015 (Forecast)	
	Six months ending Sep.30	(B)
	(A)	
Revenues	230.0	510.0

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